

# 2025 ALTCS Eligibility

Effective January 2025

## ALTCS FINANCIAL REQUIREMENTS

Gross Monthly Income Limit for an Individual.....	<b>\$2,901</b>
Resource Limit for an Individual.....	<b>\$2,000</b>
Maximum Community Spouse Resource Allowance.....	<b>\$157,920</b>
Minimum Community Spouse Resource Allowance.....	<b>\$31,584</b>
Maximum Monthly Maintenance Needs Allowance.....	<b>\$3,948</b>
Minimum Monthly Maintenance Needs Allowance.....	<b>\$2,555</b>
Personal Needs Allowance.....	<b>\$145.05</b>
Home Equity Limit.....	<b>\$730,000</b>

For a **FREE** phone pre-screen with an Elder Care Advisor to discuss ALTCS/Medicaid, coordination of benefits, or other Elder Law issues, call **1.800.243.1160**

Visit us online for more **FREE** resources, including **forms** and **event calendars**



**JACKSON WHITE**

ATTORNEYS AT LAW

*Elder Law Attorneys*

Serving the state of Arizona

Call us at **1.800.243.1160**

[www.jacksonwhitelaw.com](http://www.jacksonwhitelaw.com)

Call **1.800.243.1160** for a **FREE** pre-screen with an Elder Care Advisor today!

# ALTCS Questionnaire for Pre-Screen

*Determine if the applicant needs the assistance of an Elder Law attorney to proceed with the ALTCS application by answering the following questions:*

---

Y N

- Is the applicant single, having gross income over \$2,901 each month?
  - Is the applicant single, having more than \$2,000 in assets?
  - Is the applicant married, having more than \$33,584 in assets?
  - Does the applicant's assets include any of the following: Trust, life insurance, annuities, long-term care insurance, interests in real property (including a residence), time shares, promissory notes, loan agreements, personally held stocks/bonds, multiple vehicles, business property, and/or a life care contract?
  - Has the applicant or the applicant's spouse gifted or transferred any cash, bank accounts, real property, or personal property (i.e. something other than typical birthday and holiday presents) to another person or entity within the last 60 months? (This would include placing another's name on any accounts and/or property.)
  - If the applicant has enough income and assets to currently pay for his/her care needs, is the applicant, due to a chronic, long-term illness, going to be paying for long-term care longer than a period of two months with private funds?
  - Does the applicant need a guardian, conservator, or fiduciary to assist with the application?
  - Has the applicant recently been diagnosed with a chronic illness and must financially plan for future medical needs?
  - Does the applicant want to legally protect assets for a spouse and/or children?
- 

*If YES was checked on one or more of the above questions, it is in the best interest of the applicant to pre-screen with an Elder Care Advisor before applying for benefits.*

**Identify Red Flags That May Cause ALTCS Ineligibility**

Call 1.800.243.1160 for a FREE pre-screen with an Elder Care Advisor today!