

# 2024 ALTCS Eligibility

Effective January 2024

**JACKSON WHITE**  
ATTORNEYS AT LAW

*Elder Law Attorneys*

## ALTCS FINANCIAL REQUIREMENTS

Gross Monthly Income Limit for an Individual.....	<b>\$2,829</b>
Resource Limit for an Individual.....	<b>\$2,000</b>
Maximum Community Spouse Resource Allowance.....	<b>\$154,140</b>
Minimum Community Spouse Resource Allowance.....	<b>\$30,828</b>
Maximum Monthly Maintenance Needs Allowance.....	<b>\$3,853.5</b>
Minimum Monthly Maintenance Needs Allowance.....	<b>\$2,555</b>
Personal Needs Allowance.....	<b>\$141.45</b>

(Continued on reverse)

Serving the state of  
**Arizona 1.800.243.1160**  
[www.jacksonwhitelaw.com](http://www.jacksonwhitelaw.com)

For a **FREE** phone  
pre-screen with an Elder Care  
Advisor to discuss Medicaid/  
ALTCS, coordinating benefits,  
or other Elder Law issues,  
call **1.800.243.1160**

[www.jacksonwhitelaw.com](http://www.jacksonwhitelaw.com)

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resources, including **forms**  
and **event calendars**

**PRE-SCREEN FIRST:** Resolve ineligibility issues *before* you apply!

# Identify Red Flags That May Cause Ineligibility

Call 1.800.243.1160 for a free pre-screen with an Elder Care Advisor today

## POTENTIAL ISSUES

- ▶ Income higher than limit
- ▶ Rules are different for married and single applicants
- ▶ Living Trust
- ▶ Fear of losing home
- ▶ Spend down

## OUR SOLUTIONS

- ▶ JW JacksonWhite can help create an Income Only Trust
- ▶ JW JacksonWhite can provide valuable information about protecting the well spouse
- ▶ JW JacksonWhite knows when and how to revoke a trust
- ▶ JW JacksonWhite understands the Estate Recovery Act & spousal exemptions
- ▶ JW JacksonWhite knows spend down rules and can reduce the risk of gaps in payment

**TIP: VA WARTIME BENEFITS** VA Wartime Pension is a great benefit, but can cause ineligibility if it makes an applicant's income higher than the limit, or the retroactive amount puts them over the asset maximum. Pre-screen with JacksonWhite prior to applying for ALTCS to resolve issues like these in advance.

### Wartime Periods According to USDVA

World War II: December 7, 1941– December 31, 1946  
Korean Conflict: June 27, 1950 – January 31, 1955  
Vietnam Era: August 5, 1964 – May 7, 1975\*

Gulf War: August 2, 1990 – TBD  
\* Feb. 28, 1961 – May 7, 1975 for veterans who served in the Republic of Vietnam during that period