

Identify Red Flags That May Cause Ineligibility

Call 1.800.243.1160 for a free pre-screen with an Elder Care Advisor today

POTENTIAL ISSUES

- Income higher than limit
- Rules are different for married and single applicants
- Living Trust
- Fear of losing home
- Spend down

OUR SOLUTIONS

- JacksonWhite can help create an Income Only Trust
- JacksonWhite can provide valuable information about protecting the well spouse
- JacksonWhite knows when and how to revoke a trust
- JacksonWhite understands the Estate Recovery Act & spousal exemptions
- JacksonWhite knows spend down rules and can reduce the risk of gaps in payment

TIP: VA WARTIME BENEFITS VA Wartime Pension is a great benefit, but can cause ineligibility if it makes an applicant's income higher than the limit, or the retroactive amount puts them over the asset maximum. Pre-screen with JacksonWhite prior to applying for ALTCS to resolve issues like these in advance.

Wartime Periods According to USDVA

World War II: December 7, 1941– December 31, 1946

Korean Conflict: June 27, 1950 – January 31, 1955

Vietnam Era: August 5, 1964 – May 7, 1975*

Gulf War: August 2, 1990 – TBD

* Feb. 28, 1961 – May 7, 1975 for veterans who served in the Republic of Vietnam during that period