

# 2021 ALTCS Eligibility

Effective January 1, 2021

**JACKSON WHITE**  
ATTORNEYS AT LAW  
*Elder Law Attorneys*

## ALTCS FINANCIAL REQUIREMENTS

Gross Monthly Income Limit for an Individual.....	<b>\$2,382</b>
Resource Limit for an Individual.....	<b>\$2,000</b>
Maximum Community Spouse Resource Allowance.....	<b>\$130,380</b>
Minimum Community Spouse Resource Allowance.....	<b>\$26,076</b>
Maximum Monthly Maintenance Needs Allowance.....	<b>\$3,259.50</b>
Minimum Monthly Maintenance Needs Allowance.....	<b>\$2,155</b>
Personal Needs Allowance.....	<b>\$119.10</b>

*(Continued on reverse)*

Serving the state of  
**Arizona 1.800.243.1160**  
[www.jacksonwhitelaw.com](http://www.jacksonwhitelaw.com)

For a **FREE** phone  
pre-screen with an Elder Care  
Advisor to discuss Medicaid/  
ALTCS, coordinating benefits,  
or other Elder Law issues,  
call **1.800.243.1160**

[www.jacksonwhitelaw.com](http://www.jacksonwhitelaw.com)

Visit us online for more **FREE**  
resources, including **forms**  
**and event calendars**

**PRE-SCREEN FIRST:** Resolve ineligibility issues *before* you apply!

# Identify Red Flags That May Cause Ineligibility

Call 1.800.243.1160 for a free pre-screen with an Elder Care Advisor today

## POTENTIAL ISSUES

- Income higher than limit
- Rules are different for married and single applicants
- Living Trust
- Fear of losing home
- Spend down

## OUR SOLUTIONS

- JacksonWhite can help create an Income Only Trust
- JacksonWhite can provide valuable information about protecting the well spouse
- JacksonWhite knows when and how to revoke a trust
- JacksonWhite understands the Estate Recovery Act & spousal exemptions
- JacksonWhite knows spend down rules and can reduce the risk of gaps in payment

**TIP: VA WARTIME BENEFITS** VA Wartime Pension is a great benefit, but can cause ineligibility if it makes an applicant's income higher than the limit, or the retroactive amount puts them over the asset maximum. Pre-screen with JacksonWhite prior to applying for ALTCS to resolve issues like these in advance.

### Wartime Periods According to USDVA

**World War II:** December 7, 1941– December 31, 1946

**Korean Conflict:** June 27, 1950 – January 31, 1955

**Vietnam Era:** August 5, 1964 – May 7, 1975\*

**Gulf War:** August 2, 1990 – TBD

\* Feb. 28, 1961 – May 7, 1975 for veterans who served in the Republic of Vietnam during that period